



# Jo-Carroll Energy

Your Touchstone Energy® Cooperative   
The power of human connections®

## ELECTRIC ACCOUNTS

**HVAC –Geothermal**  
**2018 Energy Efficiency Incentive Form**

### ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM (Please read)

- ❖ **Incentive(s) not to exceed 20% of the cost of efficiency equipment.**
- ❖ **ALL incentives will be issued in the form of a bill credit on the submitted member's account.**
- ❖ Equipment must be purchased and/or installed in 2018.
- ❖ **Installed equipment must be on cooperative's electric lines.**
- ❖ Incentives are in place from **January 1, 2018** through **December 31, 2018** or until funds are depleted.
- ❖ Please allow 3-5 weeks for your incentive to be processed once proper documentation has been received.
- ❖ Jo-Carroll Energy reserves the right to inspect and verify equipment and installation.
- ❖ All accounts are eligible for only **ONE** incentive per appliance/unit within a 5-year time period.
- ❖ **Submit ALL documentation listed below** no later than 3 months after purchase and installation and **no later than January 3, 2019**,  
{however, members are encouraged to submit as soon as possible to ensure incentive}:

- ✓ This Incentive Form
- ✓ A copy of your receipt or invoice for each item purchased (must include model #, size and efficiency specs.)
- ✓ **AHRI Certificate Number to verify efficiency of system.**

**Submit required documentation to: Jo-Carroll Energy ▪ Attn: Member Services Department; Incentive Request ▪ P.O. Box 390 ▪ Elizabeth, IL 61028**

### MEMBER INFORMATION (Please fill out entire section)

Member Name			Email		
			<i>I wish to receive digital communications with information about the cooperative, its programs and services.</i> <input type="checkbox"/> Opt Out		
Address			Account	Phone	
City	State	Zip	Date	Member Signature	
Incentive for: <input type="checkbox"/> Residential <input type="checkbox"/> Farm <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Institution/Government <input type="checkbox"/> Other:					

### INCENTIVE INFORMATION (Please fill in shaded boxes for all items for which you are requesting an incentive)

NEW Geothermal Equipment	Specifications	Itemized Cost (insert \$ for each of the below 3 sections)	Size: (1 ton = 12,000 btu)	Incentive	Total: (Size x Incentive)
<b>Geothermal HVAC</b>					
Upgrading of <b>EXISTING</b> Geothermal Heat Pump Interior Equipment	Replacement of indoor Geothermal Equipment with a higher efficiency than the existing system.	Cost of Unit \$: _____	Existing Unit # of tons: _____ COP: _____ SEER: _____	tons: _____ x \$300/ton =	\$ _____
<b>NEW INSTALLATIONS</b> of Geothermal Heat Pumps	Interior Unit/Module(s) Only	Cost of Unit \$: _____	# of tons: _____	tons: _____ x	\$ _____
Exterior Loop Field (drilling/boring, labor, & materials)	All costs associated w/ Loop Field Installation – including connection to interior unit.	Loop Field Cost \$: _____	# of Loops: _____	x	\$ _____
Installation Cost	labor & add'l materials	Add'l \$: _____		\$700/ton =	

### Enter ALL of the following required information:

**Must meet or exceed Energy Star energy efficiency requirements [www.energystar.gov](http://www.energystar.gov)**

<b>CONTRACTOR NAME:</b>	Contr. Incent. (93)
Manufacturer or brand name:	
<b>AHRI certificate number (provide by Contractor):</b>	
Model number:	
<b>MODELED</b>	SEER = _____ & EER = _____ & COP = _____
<b>Total Incentive Amount Requested:</b>	
\$ _____	

### OFFICE USE ONLY

<input type="checkbox"/> Approved <input type="checkbox"/> Not Approved - Reason:	Class:	<b>Incentive issued:</b>	<b>Amount</b>	<b>Code</b>
Date of Purchase:	Invoice Amount:		\$ _____	92 (JCE)
Member Services Representative:	Date:		\$ _____	93 (JCE)
Billing Services Representative:	Date:		\$ _____	95 (DPC)