



# Jo-Carroll Energy

Your Touchstone Energy® Cooperative   
The power of human connections®

## COMMERCIAL ELECTRIC ACCOUNTS HVAC

### 2018 Energy Efficiency Incentive Form

#### ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM (Please read)

- ❖ **Incentive(s) not to exceed 20% of the cost of efficiency equipment.**
- ❖ **ALL incentives will be issued in the form of a bill credit on the submitted member's account.**
- ❖ Equipment must be purchased and/or installed in 2018.
- ❖ **Installed equipment must be on cooperative's electric lines.**
- ❖ Incentives are in place from **January 1, 2018** through **December 31, 2018** or until funds are depleted.
- ❖ Please allow 3-5 weeks for the processing of your incentive once proper documentation has been received.
- ❖ Jo-Carroll Energy reserves the right to inspect and verify equipment and installation.
- ❖ All accounts are eligible for only **ONE** incentive per appliance/unit within a 5-year time period.
- ❖ **Submit ALL documentation listed below** no later than 3 months after purchase and installation and **no later than January 3, 2019**,  
{however, members are encouraged to submit as soon as possible to ensure incentive}:
- ✓ This Incentive Form
- ✓ A copy of your receipt or invoice for each item purchased (must include model #, size and efficiency specs.)
- ✓ **AHRI Certificate Number to verify efficiency of system.**

Submit required documentation to: Jo-Carroll Energy ▪ Attn: Member Services Department; Incentive Request ▪ P.O. Box 390 ▪ Elizabeth, IL 61028

#### MEMBER INFORMATION (Please fill out entire section)

Member Name			Email		
			<i>I wish to receive digital communications with information about the cooperative, its programs and services.</i> <input type="checkbox"/> Opt Out		
Address			Account	Phone	
City	State	Zip	Date	Member Signature	
Incentive for: <input type="checkbox"/> Residential <input type="checkbox"/> Farm <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Institution/Government <input type="checkbox"/> Other:					

#### INCENTIVE INFORMATION (Please fill in shaded boxes for all items for which you are requesting an incentive)

NEW Equipment	Specifications	Size: (1 ton = 12,000 btu) If under 1 ton, round to nearest ¼ ton; If over 1 ton, round to nearest ½ ton	Incentive	Total: Size x Incentive
<b>HVAC</b>				
<b>Commercial A/C &amp; PTACs</b>	Under 20 ton: EER 11.5 or greater 20 to under 60 ton: EER 10.5 or greater 60 ton and over: EER 10 or greater	_____	x \$40/ton =	\$ _____
<b>Commercial Air Source Heat Pump &amp; PTHPs</b>	Under 20 ton: EER 11 or greater 20 to under 60 ton: EER 10.5 or greater 60 ton and over: EER 10 or greater	_____	x \$150/ton =	\$ _____

#### Enter ALL of the following required information:

Manufacturer or brand name:		
<b>AHRI certificate number</b> (provided by Contractor):		
Outdoor Unit Model number:	Indoor Unit Model number:	Furnace Model number:
SEER, HSPF, or EER value:		
<b>Total Incentive Amount Requested:</b>		\$ _____

#### OFFICE USE ONLY

<input type="checkbox"/> Approved <input type="checkbox"/> Not Approved - Reason:	Class:	<b>Amount</b>	<b>Code</b>
Date of Purchase:	Invoice Amount:		
Member Services Representative:	Date:	<b>Incentive issued:</b>	\$ _____
Billing Services Representative:	Date:		\$ _____